

(I)(a) Statement showing Shareholding Pattern

<b>Name of the Company: Money Matters Financial Services Limited</b>			
<b>Scrip Code, Name of the scrip, class of security: MMFSL (531595)</b>			
<b>Quarter ended: March 31, 2012</b>			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the company
Held by promoter/promoter group	NA	NA	NA
Held by public	NA	NA	NA
<b>Total</b>	<b>NA</b>	<b>NA</b>	<b>NA</b>
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	NA	NA	NA
Held by public	NA	NA	NA
<b>Total</b>	<b>NA</b>	<b>NA</b>	<b>NA</b>
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	3726086*	100	9.65
<b>Total</b>	<b>3726086</b>	<b>100</b>	<b>9.65</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	<b>38613645</b>		

\* Company has allotted 8401 Equity Shares of Rs. 10/- each on conversion of 8401 warrants on 30<sup>th</sup> March, 2012.

<b>(1) (a) Statement Showing Shareholding Pattern</b>									
<b>Name Of The Company : MONEY MATTERS FINANCIAL SERVICES LTD</b>									
				<b>Quarter Ended 31-Mar-2012</b>					
Category Code	Category of Shareholders	Number of shareholders	Total no. of Shares	No. of Shares held in Dematerialised form	Total shareholding as a percentage of total shares		Shares pledged or otherwise encumbered		
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage	
<b>A</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>								
<b>1</b>	<b>Indian</b>								
a	Individuals/ Hindu Undivided Family	4	9309694	9309694	26.6849	26.6849	0	0	
b	Central Government/ State Government(s)	0	0	0	0	0	0	0	
c	Bodies Corporate	1	11597838	11597838	33.2435	33.2435	0	0	
d	Financial Institutions/ Banks	0	0	0	0	0	0	0	
e	Any Other (Specify)								
i	Trust	0	0	0	0	0	0	0	
ii	Society	0	0	0	0	0	0	0	
iii	Directors and their Relatives	0	0	0	0	0	0	0	
	<b>Sub Total (A)(1) :</b>	5	20907532	20907532	59.9283	59.9283	0	.000	
<b>2</b>	<b>Foreign</b>								
a	Individuals (Non Resident Indians / Foreign Individuals)	0	0	0	0	0	0	0	
b	Bodies Corporate	0	0	0	0	0	0	0	
c	Institutions	0	0	0	0	0	0	0	
d	Any Other ( Specify )	0	0	0	0	0	0	0	
	<b>Sub Total (A)(2) :</b>	0	0	0	.0000	.0000	0	.000	
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2) :</b>	5	20907532	20907532	59.9283	59.9283	0	.000	
<b>B</b>	<b>Public Shareholding<sup>3</sup></b>						NA	NA	
<b>1</b>	<b>Institutions</b>						NA	NA	
a	Mutual Funds/ UTI	0	0	0	0	0			
b	Financial Institutions/ Banks	0	0	0	0	0			
c	Central Government/ State Government(s)	0	0	0	0	0			

<b>(1) (a) Statement Showing Shareholding Pattern</b>								
<b>Name Of The Company : MONEY MATTERS FINANCIAL SERVICES LTD</b>								
				<b>Quarter Ended 31-Mar-2012</b>				
Category Code	Category of Shareholders	Number of shareholders	Total no. of Shares	No. of Shares held in Dematerialised form	Total shareholding as a percentage of total shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
<b>B</b>	<b>Public Shareholding<sup>3</sup></b>							
<b>1</b>	<b>Institutions</b>							
d	Venture Capital Funds	0	0	0	0	0		
e	Insurance Companies	0	0	0	0	0		
f	Foreign Institutional Investors	5	4010192	4010192	11.4946	11.4946		
g	Foreign Venture Capital Investors	0	0	0	0	0		
h	Any Other (Specify)	0	0	0	0	0		
	<b>Sub Total (B)(1) :</b>	5	4010192	4010192	11.4946	11.4946		
<b>2</b>	<b>Non-Institutions</b>						NA	NA
a	Bodies Corporate	282	8317972	8317972	23.8422	23.8422		
b	Individuals			1050456				
i	Individual Shareholders Holding Nominal Share Capital Upto Rs. 1 Lakh.	4051	1077538		3.0886	3.0886		
ii	Individual Shareholders Holding Nominal Share Capital in excess of Rs. 1 Lakh.	15	561210	561210	1.6086	1.6086		
c	Any Other (Specify)							
i ii	Trust & Foundations	0	0	0	0	0		
iii	Cooperative Societies	0	0	0	0	0		
iv	Hindu Undivided Families	0	0	0	0	0		
v	Non Resident Individual	44	13115	13115	0.0376	0.0376		
vi	Foreign Companies	0	0	0	0	0		
	OCB	0	0	0	0	0		
	<b>Sub Total (B)(2) :</b>	4392	9969835	9942753	28.5770	28.5770		
	<b>Total Public Shareholding (B) = (B)(1) + (B)(2) :</b>	4397	13980027	13952945	40.0505	40.0505		
	<b>Total (A) + (B) :</b>	4402	34887559	34860477	100.0000	100.0000		
<b>C</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>						NA	NA
i	Promoter and Promoter Group	0	0	0	0	0		

**(1) (a) Statement Showing Shareholding Pattern**

Name Of The Company : MONEY MATTERS FINANCIAL SERVICES LTD		Quarter Ended 31-Mar-2012						
C	Shares held by Custodians and against which Depository Receipts have been issued							
ii	Public	0	0	0	0	0		
<b>GRAND TOTAL (A) + (B) + (C)</b>		4402*	34887559*	34860277	100.0000	100.0000		

\* Company has allotted 8401 Equity Shares of Rs. 10/- each on 30<sup>th</sup> March, 2012 and has applied for listing.

UNIT : MONEY MATTERS FINANCIAL SERVICES LTD

(I) (b) Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Total Shares Held		Shares pledged or otherwise encumbered			Details of Warrants		Details of Convertible Securities held		Total shares(including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number	As a % of grand total (A)+(B)+(C)	Number	As a Percentage	As a % of grand total (A)+(B)+(C) of sub- clause (1)(a)	Number of Warrants	As a % of total number of warrants of the same class	Number of convertible Securities held	% w.r.t. total number of convertible securities of the same class	
1	Money Matters India Pvt. Ltd.	11597838	33.2435	0	0	0	Nil	Nil	Nil	Nil	30.0356
2	Rajesh Sharma	8971159	25.7145	0	0	0	Nil	Nil	Nil	Nil	23.2331
3	Ramesh Chandra Sharma	304681	0.8733	0	0	0	Nil	Nil	Nil	Nil	0.7891
4	Ramesh Chandra Sharma	16927	0.0485	0	0	0	Nil	Nil	Nil	Nil	0.0438
5	Seema Rajesh Sharma	16927	0.0485	0	0	0	Nil	Nil	Nil	Nil	0.0438
	<b>Total</b>	<b>20907532</b>	<b>59.9283</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>54.1455</b>

UNIT : MONEY MATTERS FINANCIAL SERVICES LTD

(I) (c)(i) Statement showing shareholding of persons belonging to the category "Public" and holding more than 1 % of the total number of shares.

Sr. No.	Name of the shareholder	Number of Shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above }	Details of Warrants		Details of Convertible Securities held		Total shares(including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of Warrants	As a % of total number warrants of the same class	Number of convertible Securities held	% w.r.t. total number of convertible securities of the same class	
1	GAINFUL MULTITRADE PRIVATE LIMITED	2033706	5.8293	154511	4.1467	NIL	NIL	5.6670
2	ROOPAM MULTITRADE PRIVATE LIMITED	1950000	5.5894	1300000	34.8892	NIL	NIL	8.4167
3	WELLINGTON MANAGEMENT COMPANY, LLP A/C BAY POND MB	1646987	4.7208	Nil	Nil	NIL	NIL	4.2653
4	GLADIOLUS PROPERTY AND INVESTMENTS PRIVATE LIMITED	1534556	4.3986	Nil	Nil	NIL	NIL	3.9741
5	MORGAN STANLEY MAURITIUS COMPANY LIMITED	1123220	3.2195	Nil	Nil	NIL	NIL	2.9089
6	WELLINGTON MANAGEMENT COMPANY, LLP A/C BAY POND BMD MB	803238	2.3024	Nil	Nil	NIL	NIL	2.0802
7	BADRIKEDAR CORPORATE SERVICES PRIVATE LIMITED	719709	2.0629	479806	12.8769	NIL	NIL	3.1065
8	IVY PACIFIC OPPORTUNITIES FUND	355850	1.0200	Nil	Nil	NIL	NIL	0.9216
	<b>Total</b>	<b>10167266</b>	<b>29.1430</b>	<b>1934317</b>	<b>51.9128</b>	<b>NIL</b>	<b>NIL</b>	<b>31.3402</b>

UNIT : MONEY MATTERS FINANCIAL SERVICES LTD

(I) (c)(ii) Statement showing shareholding of securities(including shares,warrants,convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company.

Sr. No.	Name of the shareholder and Persons Acting in Concert(PAC) with them	Number of Shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above }	Details of Warrants		Details of Convertible Securities held		Total shares(including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of Warrants	As a % of total number warrants of the same class	Number of convertible Securities held	% w.r.t. total number of convertible securities of the same class	
1	GAINFUL MULTITRADE PRIVATE LIMITED	2033706	5.8293	154511	4.1467	NIL	NIL	5.6670
2	ROOPAM MULTITRADE PRIVATE LIMITED	1950000	5.5894	1300000	34.8892	NIL	NIL	8.4167
	<b>Total</b>	<b>3983706</b>	<b>11.4187</b>	<b>1454511</b>	<b>39.0359</b>	<b>NIL</b>	<b>NIL</b>	<b>14.0837</b>

(I) (d) Statement showing details of locked-in shares.

Srl No.	Name of the shareholder	Category	Number of Shares Locked-in	Locked-in Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above }
1	Nil		Nil	Nil
	<b>TOTAL</b>		<b>Nil</b>	<b>Nil</b>



(II) (a) Statement showing details of Depository Receipts (DRs)

Srl No.	Type of outstanding DR (ADRS,GDRs SDRs,etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
1	Nil	Nil	Nil	Nil
	<b>TOTAL</b>	Nil	Nil	Nil

(II) (b) Statement showing details of Depository Receipts (DRs) where underlying shares held by 'promoter/promoter group' are in excess of 1 % of the total number of shares.

Srl No.	Name of the DR Holder	Type of outstanding DRs (ADRS,GDRs, SDRs etc )	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
1	Nil	Nil	Nil	Nil
	<b>TOTAL</b>	Nil	Nil	Nil

UNIT : MONEY MATTERS FINANCIAL SERVICES LTD

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

Srl No.	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting rights i.e.(VI)	
		Class X	Class Y	Class Z		As a % of (A+B)	As a % of (A+B+C)
	NA	NA	NA	NA	NA	NA	NA