



Date: April 04, 2018

To,

|  |   |
|--|---|
| <b>The Secretary</b><br><b>BOMBAY STOCK EXCHANGE LIMITED</b><br>Phiroze Jeejeebhoy Tower,<br>Dalal Street, Fort,<br>Mumbai 400 001 | <b>NATIONAL STOCK EXCHANGE OF INDIA LIMITED</b><br>Listing Department<br>Exchange Plaza, 5 <sup>th</sup> Floor, Plot No. C1,<br>G Block, Bandra - Kurla Complex,<br>Bandra (East), Mumbai – 400 051 |
| <b>Company Code No.: 531595</b>  | <b>Company Code: CGCL</b>   |

Dear Sir / Madam,

Pursuant to Regulation 27(2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith the compliance report on Corporate Governance of the Company for the quarter and year ended March 31, 2018.

You are requested to take the same on record and acknowledge receipt of the same.

Thanking you,

Yours faithfully,  
For **Capri Global Capital Limited**

**(Harish Agrawal)**  
**Senior Vice President & Company Secretary**



Encl: As above

**Capri Global Capital Limited**

(CIN: L65921MH1994PLC173469)

Regd Off: 502, Tower A, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai – 400 013.  
Tel: +91 22 4088 8100/4354 8200; E-mail: [contact@cgcl.co.in](mailto:contact@cgcl.co.in); Website: [www.cgcl.co.in](http://www.cgcl.co.in)

# Annexure I

1. Name of Listed Entity: Capri Global Capital Limited
2. Quarter ending: March 31, 2018

| I. Composition of Board of Directors |                            |   |  |  |  |  |   |  |
|--------------------------------------|----------------------------|---|--|--|--|--|---|--|
| Title<br>(Mr./<br>Ms)                | Name<br>of the<br>Director | PAN<br>& DIN                            | Category<br>(Chairperson<br>/Executive/<br>Non- Executive/<br>independent/<br>Nominee) | Date of<br>Appointment<br>in the current<br>term<br>/cessation | Tenure                                 | No. of<br>Directorship<br>in listed<br>entities<br>including this<br>listed entity | Number of<br>memberships<br>in Audit/<br>Stakeholder<br>Committee(s)<br>including this<br>listed entity | No. of post of<br>Chairperson in<br>Audit/<br>Stakeholder<br>Committee held<br>in listed entities<br>including this<br>listed entity |
| Mr.                                  | Quintin E. Primo<br>III    | PAN: N.A<br><br>DIN: 06600839           | Chairperson Non-<br>executive Non<br>Independent<br>Director                           | 02-Aug-2013  | 4 years & 6<br>months<br>(56 months)   | 1  | 0   | 0  |
| Mr.                                  | Bipin Kabra                | PAN:<br>AAKPK5706B<br><br>DIN: 02879448 | Executive  | 17-Jul-2017  | 8 months                               | 1  | 1   | 0  |
| Mr.                                  | Rajesh Sharma              | PAN:<br>AMBPS1495A<br><br>DIN: 00020037 | Non-executive<br>Non Independent<br>Director   | 15-May-2007  | 10 years & 9<br>months<br>(131 months) | 1  | 1   | 0  |
| Ms.                                  | Bhagyam<br>Ramani          | PAN:<br>AGEPR8495C<br><br>DIN: 00107097 | Non Executive<br>Independent<br>Director   | 28-Jul-2012  | 5 years & 6<br>months<br>(68 months)   | 4  | 2   | 0  |



|     |                      |                                     |  |             |                                      |   |   |   |
|-----|----------------------|-------------------------------------|--|-------------|--------------------------------------|---|---|---|
| Mr. | Mukesh Kacker        | PAN:<br>AGTPK2827N<br>DIN: 01569098 | Non Executive<br>Independent<br>Director | 11-Feb-2012 | 6 years & 1<br>month<br>(74 months)  | 2 | 1 | 0 |
| Mr. | T. R. Bajalia        | PAN:<br>ABLPB5232B<br>DIN: 02291892 | Non Executive<br>Independent<br>Director | 19-Jun-2014 | 3 years & 7<br>months<br>(45 months) | 2 | 2 | 0 |
| Mr. | Desh Raj Dogra       | PAN:<br>ADZPD5926E<br>DIN: 00226775 | Non Executive<br>Independent<br>Director | 10-May-2017 | 11 months                            | 3 | 1 | 1 |
| Mr. | Beni Prasad<br>Rauka | PAN:<br>ABKPR5067M<br>DIN: 00295213 | Non Executive<br>Independent<br>Director | 12-Jan-2011 | 7 years & 2<br>months<br>(87 months) | 2 | 3 | 2 |





| <b>II. Composition of Committees</b>         |                                  |  |
|--|----------------------------------|--|
| <b>Name of Committee</b>                     | <b>Name of Committee members</b> | <b>Category<br/>(Chairperson / Executive / Non- Executive<br/>/ Independent / Nominee)</b> |
| 1. Audit Committee                           | Mr. Beni Prasad Rauka            | Chairperson - Independent  |
|  | Mr. Mukesh Kacker                | Independent - Member   |
|  | Ms. Bhagyam Ramani               | Independent - Member   |
|  | Mr. T. R. Bajalia                | Independent - Member   |
| 2. Nomination & Remuneration Committee       | Ms. Bhagyam Ramani               | Chairperson - Independent  |
|  | Mr. Beni Prasad Rauka            | Independent - Member   |
|  | Mr. Rajesh Sharma                | Non- Executive - Member  |
| 3. Risk Management Committee                 | Mr. Bipin Kabra                  | Chairperson - Executive  |
|  | Ms. Bhagyam Ramani               | Independent - Member   |
|  | Mr. Beni Prasad Rauka            | Independent - Member   |
|  | Mr. T. R. Bajalia                | Independent - Member   |
|  | Mr. Desh Raj Dogra               | Independent - Member   |
| 4. Stakeholders Relationship Committee       | Mr. Beni Prasad Rauka            | Chairperson - Independent  |
|  | Mr. Rajesh Sharma                | Non- Executive – Member  |
|  | Ms. Bhagyam Ramani               | Independent – Member   |
|  | Mr. Bipin Kabra                  | Executive – Member   |
| 5. Corporate Social Responsibility Committee | Ms. Bhagyam Ramani               | Chairperson - Independent  |
|  | Mr. Bipin Kabra                  | Executive – Member   |
|  | Mr. Beni Prasad Rauka            | Independent - Member   |
|  | Mr. Rajesh Sharma                | Non- Executive - Member  |



|  |  |  |   |
|--|--|--|---|
| <b>III. Meeting of Board of Directors</b>  |  |  |   |
| <b>Date(s) of Meeting (if any) in the previous quarter</b>   | <b>Date(s) of Meeting (if any) in the relevant quarter</b> | <b>Maximum gap between any two consecutive (in number of days)</b> |   |
| 06 November-2017   | 03 February 2018   | 88 days  |   |
| <b>IV. Meeting of Committees</b>   |  |  |   |
| <b>A. Audit Committee</b>  |  |  |   |
| <b>Date(s) of meeting of the committee in the relevant quarter</b>                                     | <b>Whether requirement of quorum met (details)</b>         | <b>Date(s) of meeting of the Committee in the previous quarter</b> | <b>Maximum gap between any two consecutive meetings in number of days</b> |
| 01-February-2018   | Yes  | 06-November-2017   | 86 days   |
| <b>V. Related Party Transactions</b>   |  |  |   |
| <b>Subject</b>   |  | <b>Compliance status (Yes/No/NA)</b>                               |   |
| Whether prior approval of audit committee obtained   |  | N.A  |   |
| Whether shareholder approval obtained for material RPT   |  | N.A.   |   |
| Whether details of RPT entered into pursuant to omnibus approval have been reviewed by Audit Committee |  | N.A.   |   |



## **VI. Affirmations**

1. The composition of Board of Directors is in terms of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
2. The composition of the following committees is in terms of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015
  - a. Audit Committee
  - b. Nomination & Remuneration committee
  - c. Stakeholders Relationship committee
  - d. Risk Management Committee (~~applicable to the top 100 listed entities~~)
3. The committee members have been made aware of their powers, role and responsibilities as specified in SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
4. The meetings of the Board of Directors and the above committees have been conducted in the manner as specified in SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
5. ~~This report and/or~~ The report submitted in the previous quarter has been placed before Board of Directors.

**Name & Designation: Harish Agrawal**  
**Company Secretary**





## ANNEXURE II

**Format to be submitted by listed entity at the end of the financial year (for the whole of financial year)**

| <b>I. Disclosure on website in terms of Listing Regulations</b>   |   |
|---|---|
| <b><i>Item</i></b>  | <b><i>Compliance status<br/>(Yes/No/NA)</i></b> |
| Details of business   | Yes   |
| Terms and conditions of appointment of independent directors  | Yes   |
| Composition of various committees of board of directors   | Yes   |
| Code of conduct of board of directors and senior management personnel   | Yes   |
| Details of establishment of vigil mechanism/ Whistle Blower policy  | Yes   |
| Criteria of making payments to non-executive directors  | Yes   |
| Policy on dealing with related party transactions   | Yes   |
| Policy for determining 'material' subsidiaries  | Yes   |
| Details of familiarization programmes imparted to independent directors   | Yes   |
| Contact information of the designated officials of the listed entity who are responsible for assisting and handling investor grievances | Yes   |
| email address for grievance redressal and other relevant details  | Yes   |
| Financial results   | Yes   |
| Shareholding pattern  | Yes   |
| Details of agreements entered into with the media companies and/or their associates   | Not Applicable                                  |
| New name and the old name of the listed entity  | Not Applicable                                  |



| <b>II. Annual Affirmations</b>   |                          |  |
|--|--------------------------|--|
| <b>Particulars</b>   | <b>Regulation Number</b> | <b>Compliance status<br/>(Yes/No/NA)</b> |
| <i>Independent director(s) have been appointed in terms of specified criteria of 'independence' and/or 'eligibility'</i> | 16(1)(b) & 25(6)         | Yes                                      |
| <i>Board composition</i>   | 17(1)                    | Yes                                      |
| <i>Meeting of Board of directors</i>   | 17(2)                    | Yes                                      |
| <i>Review of Compliance Reports</i>  | 17(3)                    | Yes                                      |
| <i>Plans for orderly succession for appointments</i>   | 17(4)                    | Yes                                      |
| <i>Code of Conduct</i>   | 17(5)                    | Yes                                      |
| <i>Fees/compensation</i>   | 17(6)                    | Yes                                      |
| <i>Minimum Information</i>   | 17(7)                    | Yes                                      |
| <i>Compliance Certificate</i>  | 17(8)                    | Yes                                      |
| <i>Risk Assessment &amp; Management</i>  | 17(9)                    | Yes                                      |
| <i>Performance Evaluation of Independent Directors</i>   | 17(10)                   | Yes                                      |
| <i>Composition of Audit Committee</i>  | 18(1)                    | Yes                                      |
| <i>Meeting of Audit Committee</i>  | 18(2)                    | Yes                                      |
| <i>Composition of nomination &amp; remuneration committee</i>  | 19(1) & (2)              | Yes                                      |
| <i>Composition of Stakeholder Relationship Committee</i>   | 20(1) & (2)              | Yes                                      |
| <i>Composition and role of risk management committee</i>   | 21(1),(2),(3),(4)        | Yes                                      |
| <i>Vigil Mechanism</i>   | 22                       | Yes                                      |
| <i>Policy for related party Transaction</i>  | 23(1),(5),(6),(7) & (8)  | Yes                                      |
| <i>Prior or Omnibus approval of Audit Committee for all related party transactions</i>                                   | 23(2), (3)               | Yes                                      |
| <i>Approval for material related party transactions</i>  | 23(4)                    | Not Applicable                           |
| <i>Composition of Board of Directors of unlisted material Subsidiary</i>   | 24(1)                    | Not Applicable                           |
| <i>Other Corporate Governance requirements with respect to subsidiary of listed entity</i>                               | 24(2),(3),(4),(5) & (6)  | Yes                                      |
| <i>Maximum Directorship &amp; Tenure</i>   | 25(1) & (2)              | Yes                                      |
| <i>Meeting of independent directors</i>  | 25(3) & (4)              | Yes                                      |
| <i>Familiarization of independent directors</i>  | 25(7)                    | Yes                                      |
| <i>Memberships in Committees</i>   | 26(1)                    | Yes                                      |
| <i>Affirmation with compliance to code of conduct from members of Board of Directors and Senior management personnel</i> | 26(3)                    | Yes                                      |
| <i>Disclosure of Shareholding by Non- Executive Directors</i>  | 26(4)                    | Yes                                      |
| <i>Policy with respect to Obligations of directors and senior management</i>   | 26(2) & 26(5)            | Yes                                      |





### III Affirmations:

The Listed Entity has approved Material Subsidiary Policy and the Corporate Governance requirements with respect to subsidiary of Listed Entity have been complied. - Yes

Name : Harish Agrawal  
Designation : Company Secretary





Date: April 06, 2018

To,

|   |   |
|---|---|
| The Secretary<br><b>BOMBAY STOCK EXCHANGE LIMITED</b><br>Phiroze Jeejeebhoy Tower,<br>Dalal Street, Fort,<br>Mumbai 400 001 | <b>NATIONAL STOCK EXCHANGE OF INDIA LIMITED</b><br>Listing Department<br>Exchange Plaza, 5 <sup>th</sup> Floor, Plot No. C1,<br>G Block, Bandra - Kurla Complex,<br>Bandra (East), Mumbai – 400 051 |
| <b>Company Code No.: 531595</b>   | <b>Company Code: CGCL</b>   |

Dear Sir / Madam,

Pursuant to Regulation 31 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith Shareholding Pattern of the Company for the quarter ended March 31, 2018.

You are requested to take the same on record and acknowledge receipt of the same.

Thanking you,

Yours faithfully,  
For **Capri Global Capital Limited**

**(Harish Agrawal)**  
**Senior Vice President & Company Secretary**

Encl: As above



**Capri Global Capital Limited**

(CIN: L65921MH1994PLC173469)

Regd Off: 502, Tower A, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai – 400 013.  
Tel: +91 22 4088 8100/4354 8200; E-mail: [contact@cgcl.co.in](mailto:contact@cgcl.co.in); Website: [www.cgcl.co.in](http://www.cgcl.co.in)

**Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

1. Name of Listed Entity: Capri Global Capital Limited
2. Scrip Code/Name of Scrip/Class of Security: 531595
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
  - a. If under 31(1)(b) then indicate the report for Quarter ending : 31st March, 2018
  - b. If under 31(1)(c) then indicate date of allotment/extinguishment : Not Applicable
4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

| Sno. | Particulars  | Yes* | No* |
|------|--|------|-----|
| 1    | Whether the Listed Entity has issued any partly paid up shares?                        |      | No  |
| 2    | Whether the Listed Entity has issued any Convertible Securities or Warrants?           |      | No  |
| 3    | Whether the Listed Entity has any shares against which depository receipts are issued? |      | No  |
| 4    | Whether the Listed Entity has any shares in locked-in?                                 |      | No  |
| 5    | Whether any shares held by promoters are pledge or otherwise encumbered?               |      | No  |

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.





**Capri Global Capital Limited**
**Table I - Summary Statement holding of specified securities**

| Category | Category of shareholder       | Nos. of shareholders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities |             |           |                         | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) | Number of Locked in shares |                                 | Number of Shares pledged or otherwise encumbered |                                 | Number of equity shares held in dematerialised form |
|----------|-------------------------------|----------------------|---|--|--|------------------------|---|--|-------------|-----------|-------------------------|--|---|----------------------------|---------------------------------|--|---------------------------------|---|
|          |                               |                      |   |  |  |                        |   | No. of Voting Rights                                     |             |           | Total as a % of (A+B+C) |  |   | No. (a)                    | As a % of total Shares held (b) | No. (a)  | As a % of total Shares held (b) |   |
|          |                               |                      |   |  |  |                        |   | Class eg: X  | Class eg: Y | Total     |                         |  |   |                            |                                 |  |                                 |   |
| (I)      | (II)                          | (III)                | (IV)                                    | (V)                                      | (VI)   | (VII) = (IV)+(V)+(VI)  | (VIII) As a % of (A+B+C2)   | (IX)   |             |           |                         | (X)  | (XI)= (VII)+(X) As a % of (A+B+C2)  | (XII)                      |                                 | (XIII)   |                                 | (XIV)   |
| (A)      | Promoter & Promoter Group     | 5                    | 131242538                               | 0  | 0  | 131242538              | 74.938  | 131242538  | 0           | 131242538 | 74.938                  | 0  | 74.938  | 0                          | 0.0000                          | 0  | 0.0000                          | 131242538   |
| (B)      | Public                        | 7440                 | 43892267                                | 0  | 0  | 43892267               | 25.062  | 43892267   | 0           | 43892267  | 25.062                  | 0  | 25.062  | 0                          | 0.0000                          | NA   | NA                              | 43858857  |
| (C)      | Non Promoter - Non Public     |                      |   |  | 0  |                        |   |  | 0           |           |                         | 0  |   |                            | 0.0000                          | NA   | NA                              |   |
| (C1)     | Shares Underlying DRs         | 0                    | 0                                       | 0  | 0  | 0                      | 0   | 0  | 0           | 0         | 0                       | 0  | 0   | 0                          | 0.0000                          | NA   | NA                              | 0   |
| (C2)     | Shares Held By Employee Trust | 0                    | 0                                       | 0  | 0  | 0                      | 0   | 0  | 0           | 0         | 0                       | 0  | 0   | 0                          | 0.0000                          | NA   | NA                              | 0   |
|          | Total                         | 7445                 | 175134805                               | 0  | 0  | 175134805              | 100   | 175134805  | 0           | 175134805 | 100                     | 0  | 100   | 0                          | 0.0000                          | 0  | 0.0000                          | 175101395   |



**Capri Global Capital Limited**
**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

| Sno. | Category & Name of the shareholders                                 | PAN        | No. of shareholders | No. of fully paid up equity shares held | Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding % calculated as per SCRR, 1957 | Number of Voting Rights held in each class of securities |         |           |   | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares |                                 | Number of Shares pledged or otherwise encumbered |                                 | Number of equity shares held in dematerialised form |
|------|---|------------|---------------------|---|-----------------------------------|--|------------------------|---|--|---------|-----------|---|--|--|----------------------------|---------------------------------|--|---------------------------------|---|
|      |   |            |                     |   |                                   |  |                        |   | No. of Voting Rights                                     |         |           | Total as a % of Total Voting rights (A+B+C) |  |  | No. (a)                    | As a % of total Shares held (b) | No. (a)  | As a % of total Shares held (b) |   |
|      |   |            |                     |   |                                   |  |                        |   | Class X  | Class Y | Total     |   |  |  |                            |                                 |  |                                 |   |
|      | (I)   | (II)       | (III)               | (IV)                                    | (V)                               | (VI)   | (VII) = (IV)+(V)+(VI)  | (VIII) As a % of (A+B+C2)                   | (IX)   |         |           |   | (X)  | (XI)= (VII)+(X) As a % of (A+B+C2)   | (XII)                      |                                 | (XIII)   |                                 | (XIV)   |
| 1    | Indian  |            |                     |   |                                   |  |                        |   |  |         |           |   |  |  |                            |                                 |  |                                 |   |
| (a)  | Individuals / Hindu Undivided Family                                |            | 3                   | 45900835                                | 0                                 | 0  | 45900835               | 26.2089                                     | 45900835   | 0       | 45900835  | 26.2089                                     | 0  | 26.2089  | 0                          | 0                               | 0  | 0                               | 45900835  |
|      | Ramesh Chandra Sharma   | ADUP55874K | 1                   | 43764930                                | 0                                 | 0  | 43764930               | 24.9893                                     | 43764930   | 0       | 43764930  | 24.9893                                     | 0  | 24.9893  | 0                          | 0                               | 0  | 0                               | 43764930  |
|      | Ramesh Chandra Sharma (HUF)   | AAFHR9816N | 1                   | 2135405                                 | 0                                 | 0  | 2135405                | 1.2193                                      | 2135405  | 0       | 2135405   | 1.2193                                      | 0  | 1.2193   | 0                          | 0                               | 0  | 0                               | 2135405   |
|      | Rajesh Sharma   | AMBPS1495A | 1                   | 500                                     | 0                                 | 0  | 500                    | 0.0003                                      | 500  | 0       | 500       | 0.0003                                      | 0  | 0.0003   | 0                          | 0                               | 0  | 0                               | 500   |
| (b)  | Central Government / State Government(s)                            |            | 0                   | 0                                       | 0                                 | 0  | 0                      | 0   | 0  | 0       | 0         | 0   | 0  | 0  | 0                          | 0                               | 0  | 0                               | 0   |
| (c)  | Financial Institutions / Banks                                      |            | 0                   | 0                                       | 0                                 | 0  | 0                      | 0   | 0  | 0       | 0         | 0   | 0  | 0  | 0                          | 0                               | 0  | 0                               | 0   |
| (d)  | Any Other (Specify)   |            | 2                   | 85341703                                | 0                                 | 0  | 85341703               | 48.7292                                     | 85341703   | 0       | 85341703  | 48.7292                                     | 0  | 48.7292  | 0                          | 0                               | 0  | 0                               | 85341703  |
|      | Bodies Corporate  |            | 2                   | 85341703                                | 0                                 | 0  | 85341703               | 48.7292                                     | 85341703   | 0       | 85341703  | 48.7292                                     | 0  | 48.7292  | 0                          | 0                               | 0  | 0                               | 85341703  |
|      | Capri Global Holdings Private Limited                               | AABCM4155A | 1                   | 67824643                                | 0                                 | 0  | 67824643               | 38.7271                                     | 67824643   | 0       | 67824643  | 38.7271                                     | 0  | 38.7271  | 0                          | 0                               | 0  | 0                               | 67824643  |
|      | Capri Global Advisory Services Private Limited                      | AACCP2478C | 1                   | 17517060                                | 0                                 | 0  | 17517060               | 10.002                                      | 17517060   | 0       | 17517060  | 10.002                                      | 0  | 10.002   | 0                          | 0                               | 0  | 0                               | 17517060  |
|      | Sub Total (A)(1)  |            | 5                   | 131242538                               | 0                                 | 0  | 131242538              | 74.938                                      | 131242538  | 0       | 131242538 | 74.938                                      | 0  | 74.938   | 0                          | 0                               | 0  | 0                               | 131242538   |
| 2    | Foreign   |            |                     |   |                                   |  |                        |   |  |         |           |   |  |  |                            |                                 |  |                                 |   |
| (a)  | Individuals (Non-Resident Individuals / Foreign Individuals)        |            | 0                   | 0                                       | 0                                 | 0  | 0                      | 0   | 0  | 0       | 0         | 0   | 0  | 0  | 0                          | 0                               | 0  | 0                               | 0   |
| (b)  | Government  |            | 0                   | 0                                       | 0                                 | 0  | 0                      | 0   | 0  | 0       | 0         | 0   | 0  | 0  | 0                          | 0                               | 0  | 0                               | 0   |
| (c)  | Institutions  |            | 0                   | 0                                       | 0                                 | 0  | 0                      | 0   | 0  | 0       | 0         | 0   | 0  | 0  | 0                          | 0                               | 0  | 0                               | 0   |
| (d)  | Foreign Portfolio Investor  |            | 0                   | 0                                       | 0                                 | 0  | 0                      | 0   | 0  | 0       | 0         | 0   | 0  | 0  | 0                          | 0                               | 0  | 0                               | 0   |
| (e)  | Any Other (Specify)   |            | 0                   | 0                                       | 0                                 | 0  | 0                      | 0   | 0  | 0       | 0         | 0   | 0  | 0  | 0                          | 0                               | 0  | 0                               | 0   |
|      | Sub Total (A)(2)  |            | 0                   | 0                                       | 0                                 | 0  | 0                      | 0   | 0  | 0       | 0         | 0   | 0  | 0  | 0                          | 0                               | 0  | 0                               | 0   |
|      | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) |            | 5                   | 131242538                               | 0                                 | 0  | 131242538              | 74.938                                      | 131242538  | 0       | 131242538 | 74.938                                      | 0  | 74.938   | 0                          | 0                               | 0  | 0                               | 131242538   |
|      |   |            |                     |   |                                   |  |                        |   |  |         |           |   |  |  |                            |                                 |  |                                 |   |





**Capri Global Capital Limited**
**Table III - Statement showing shareholding pattern of the Public shareholder**

| Sn. | Category & Name of the shareholders   | PAN        | Nos. of shareholders | No. of fully paid up equity shares held | Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding % calculated as per SCRR, 1957 | Number of Voting Rights held in each class of securities |         |          |   | No. of Shares Underlying Outstanding convertible securities (Including Warrants) | Total shareholding, as a % assuming full conversion of convertible securities (as a percentage (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares |                                 | Number of Shares pledged or otherwise encumbered |                                 | Number of equity shares held in dematerialised form |
|-----|---|------------|----------------------|---|-----------------------------------|--|------------------------|---|--|---------|----------|---|--|---|----------------------------|---------------------------------|--|---------------------------------|---|
|     |   |            |                      |   |                                   |  |                        |   | No. of Voting Rights                                     |         |          | Total as a % of Total Voting Rights (A+B+C) |  |   | No. (a)                    | As a % of total Shares held (b) | No. (a)  | As a % of total Shares held (b) |   |
|     |   |            |                      |   |                                   |  |                        |   | Class X  | Class Y | Total    |   |  |   |                            |                                 |  |                                 |   |
|     | (I)   | (II)       | (III)                | (IV)                                    | (V)                               | (VI)   | (VII) = (IV)+(V)+(VI)  | (VIII) As a % of (A+B+C2)                   | (IX)   |         |          |   | (X)  | (XI)= (VII)+(X) As a % of (A+B+C2)  | (XII)                      |                                 | (XIII)   |                                 | (XIV)   |
| 1   | Institutions  |            |                      |   |                                   |  |                        |   |  |         |          |   |  |   |                            |                                 |  |                                 |   |
| (a) | Mutual Funds  |            | 0                    | 0                                       | 0                                 | 0  | 0                      | 0.0000                                      | 0  | 0       | 0        | 0.0000                                      | 0  | 0.0000  | 0                          | 0.0000                          | NA   | NA                              | 0   |
| (b) | Venture Capital Funds   |            | 0                    | 0                                       | 0                                 | 0  | 0                      | 0.0000                                      | 0  | 0       | 0        | 0.0000                                      | 0  | 0.0000  | 0                          | 0.0000                          | NA   | NA                              | 0   |
| (c) | Alternate Investment Funds  |            | 0                    | 0                                       | 0                                 | 0  | 0                      | 0.0000                                      | 0  | 0       | 0        | 0.0000                                      | 0  | 0.0000  | 0                          | 0.0000                          | NA   | NA                              | 0   |
| (d) | Foreign Venture Capital Investors   |            | 0                    | 0                                       | 0                                 | 0  | 0                      | 0.0000                                      | 0  | 0       | 0        | 0.0000                                      | 0  | 0.0000  | 0                          | 0.0000                          | NA   | NA                              | 0   |
| (e) | Foreign Portfolio Investor  |            | 4                    | 13806443                                | 0                                 | 0  | 13806443               | 7.8833                                      | 13806443   | 0       | 13806443 | 7.8833                                      | 0  | 7.8833  | 0                          | 0                               | NA   | NA                              | 13806443  |
|     | Bay Pond Mb   | AAACW8079J | 1                    | 7209178                                 | 0                                 | 0  | 7209178                | 4.1164                                      | 7209178  | 0       | 7209178  | 4.1164                                      | 0  | 4.1164  | 0                          | 0                               | NA   | NA                              | 7209178   |
|     | Morgan Stanley Mauritius Company Limited  | AADCM5927G | 1                    | 2743995                                 | 0                                 | 0  | 2743995                | 1.5668                                      | 2743995  | 0       | 2743995  | 1.5668                                      | 0  | 1.5668  | 0                          | 0                               | NA   | NA                              | 2743995   |
|     | Bay Pond Bmd Mb   | AAACW8084H | 1                    | 2116543                                 | 0                                 | 0  | 2116543                | 1.2085                                      | 2116543  | 0       | 2116543  | 1.2085                                      | 0  | 1.2085  | 0                          | 0                               | NA   | NA                              | 2116543   |
| (f) | Financial Institutions / Banks  |            | 3                    | 95722                                   | 0                                 | 0  | 95722                  | 0.0547                                      | 95722  | 0       | 95722    | 0.0547                                      | 0  | 0.0547  | 0                          | 0                               | NA   | NA                              | 95722   |
| (g) | Insurance Companies   |            | 0                    | 0                                       | 0                                 | 0  | 0                      | 0   | 0  | 0       | 0        | 0   | 0  | 0   | 0                          | 0                               | NA   | NA                              | 0   |
| (h) | Provident Funds/ Pension Funds  |            | 0                    | 0                                       | 0                                 | 0  | 0                      | 0   | 0  | 0       | 0        | 0   | 0  | 0   | 0                          | 0                               | NA   | NA                              | 0   |
| (i) | Any Other (Specify)   |            | 0                    | 0                                       | 0                                 | 0  | 0                      | 0   | 0  | 0       | 0        | 0   | 0  | 0   | 0                          | 0                               | NA   | NA                              | 0   |
|     | Sub Total (B)(1)  |            | 7                    | 13902165                                | 0                                 | 0  | 13902165               | 7.938                                       | 13902165   | 0       | 13902165 | 7.938                                       | 0  | 7.938   | 0                          | 0                               | NA   | NA                              | 13902165  |
| 2   | Central Government/ State Government(s)/ President of India                         |            |                      |   |                                   |  |                        |   |  |         |          |   |  |   |                            |                                 |  |                                 |   |
|     | Central Government / State Government(s)  |            | 1                    | 35615                                   | 0                                 | 0  | 35615                  | 0.0203                                      | 35615  | 0       | 35615    | 0.0203                                      | 0  | 0.0203  | 0                          | 0                               | NA   | NA                              | 35615   |
|     | Sub Total (B)(2)  |            | 1                    | 35615                                   | 0                                 | 0  | 35615                  | 0.0203                                      | 35615  | 0       | 35615    | 0.0203                                      | 0  | 0.0203  | 0                          | 0                               | NA   | NA                              | 35615   |
| 3   | Non-Institutions  |            |                      |   |                                   |  |                        |   |  |         |          |   |  |   |                            |                                 |  |                                 |   |
| (a) | Individuals   |            |                      | 0                                       | 0                                 |  |                        |   |  |         |          |   |  |   | 0                          |                                 | NA   | NA                              |   |
|     | i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.         |            | 6873                 | 5652855                                 | 0                                 | 0  | 5652855                | 3.2277                                      | 5652855  | 0       | 5652855  | 3.2277                                      | 0  | 3.2277  | 0                          | 0                               | NA   | NA                              | 5620445   |
|     | ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. |            | 4                    | 747819                                  | 0                                 | 0  | 747819                 | 0.427                                       | 747819   | 0       | 747819   | 0.427                                       | 0  | 0.427   | 0                          | 0                               | NA   | NA                              | 747819  |
| (b) | NBFCs registered with RBI   |            | 0                    | 0                                       | 0                                 | 0  | 0                      | 0   | 0  | 0       | 0        | 0   | 0  | 0   | 0                          | 0                               | NA   | NA                              | 0   |
| (c) | Employee Trusts   |            | 0                    | 0                                       | 0                                 | 0  | 0                      | 0   | 0  | 0       | 0        | 0   | 0  | 0   | 0                          | 0                               | NA   | NA                              | 0   |
| (d) | Overseas Depositories(holding DRs) (balancing figure)                               |            | 0                    | 0                                       | 0                                 | 0  | 0                      | 0   | 0  | 0       | 0        | 0   | 0  | 0   | 0                          | 0                               | NA   | NA                              | 0   |
| (e) | Any Other (Specify)   |            | 555                  | 23553813                                | 0                                 | 0  | 23553813               | 13.449                                      | 23553813   | 0       | 23553813 | 13.449                                      | 0  | 13.449  | 0                          | 0                               | NA   | NA                              | 23552813  |
|     | Hindu Undivided Family  |            | 213                  | 710272                                  | 0                                 | 0  | 710272                 | 0.4056                                      | 710272   | 0       | 710272   | 0.4056                                      | 0  | 0.4056  | 0                          | 0                               | NA   | NA                              | 710272  |
|     | Non Resident Indians (Non Repat)  |            | 33                   | 82203                                   | 0                                 | 0  | 82203                  | 0.0469                                      | 82203  | 0       | 82203    | 0.0469                                      | 0  | 0.0469  | 0                          | 0                               | NA   | NA                              | 82203   |
|     | Non Resident Indians (Repat)  |            | 76                   | 90680                                   | 0                                 | 0  | 90680                  | 0.0518                                      | 90680  | 0       | 90680    | 0.0518                                      | 0  | 0.0518  | 0                          | 0                               | NA   | NA                              | 90680   |
|     | Clearing Member   |            | 100                  | 190902                                  | 0                                 | 0  | 190902                 | 0.109                                       | 190902   | 0       | 190902   | 0.109                                       | 0  | 0.109   | 0                          | 0                               | NA   | NA                              | 190902  |
|     | Bodies Corporate:   |            | 133                  | 22479756                                | 0                                 | 0  | 22479756               | 12.8357                                     | 22479756   | 0       | 22479756 | 12.8357                                     | 0  | 12.8357   | 0                          | 0                               | NA   | NA                              | 22478756  |
|     | Gainful Multitrade Private Limited  | AACCG2852M | 1                    | 7458227                                 | 0                                 | 0  | 7458227                | 4.2586                                      | 7458227  | 0       | 7458227  | 4.2586                                      | 0  | 4.2586  | 0                          | 0                               | NA   | NA                              | 7458227   |
|     | Roopam Multitrade Private Limited   | AADCR7121H | 1                    | 5338684                                 | 0                                 | 0  | 5338684                | 3.0483                                      | 5338684  | 0       | 5338684  | 3.0483                                      | 0  | 3.0483  | 0                          | 0                               | NA   | NA                              | 5338684   |
|     | Badrikedar Commercials Private Limited  | AACCB8087D | 1                    | 3494645                                 | 0                                 | 0  | 3494645                | 1.9954                                      | 3494645  | 0       | 3494645  | 1.9954                                      | 0  | 1.9954  | 0                          | 0                               | NA   | NA                              | 3494645   |
|     | Samvrudhi Tradesol Pvt Ltd  | AAUCS8190E | 1                    | 2290847                                 | 0                                 | 0  | 2290847                | 1.308                                       | 2290847  | 0       | 2290847  | 1.308                                       | 0  | 1.308   | 0                          | 0                               | NA   | NA                              | 2290847   |
|     | Sub Total (B)(3)  |            | 7432                 | 29954487                                | 0                                 | 0  | 29954487               | 17.1037                                     | 29954487   | 0       | 29954487 | 17.1037                                     | 0  | 17.1037   | 0                          | 0                               | NA   | NA                              | 29921077  |
|     | Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)                                 |            | 7440                 | 43892267                                | 0                                 | 0  | 43892267               | 25.062                                      | 43892267   | 0       | 43892267 | 25.062                                      | 0  | 25.062  | 0                          | 0                               | NA   | NA                              | 43858857  |



|  |               |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|--|---------------|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|
|  |               |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):   |               |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| No. of shareholders  | No. of Shares |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |               |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. |               |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |               |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Note :   |               |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| (1) PAN would not be displayed on website of Stock Exchange(s).  |               |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares  |               |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.    |               |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |               |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |



**Capri Global Capital Limited**
**Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder**

| Sno. | Category & Name of the shareholders  | PAN  | Nos. of shareholders | No. of fully paid up equity shares held | Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) | Number of Voting Rights held in each class of securities |         |       |                         | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) | Number of Locked in shares |                                | Number of Shares pledged or otherwise encumbered |                                | Number of equity shares held in dematerialised form |
|------|--|------|----------------------|---|-----------------------------------|--|------------------------|--|--|---------|-------|-------------------------|--|---|----------------------------|--------------------------------|--|--------------------------------|---|
|      |  |      |                      |   |                                   |  |                        |  | No of Voting Rights                                      |         |       | Total as a % of (A+B+C) |  |   | No. (a)                    | As a % of total Shares held(b) | No. (a)  | As a % of total Shares held(b) |   |
|      |  |      |                      |   |                                   |  |                        |  | Class X  | Class Y | Total |                         |  |   |                            |                                |  |                                |   |
|      | (I)  | (II) | (III)                | (IV)                                    | (V)                               | (VI)   | (VII) =                | (VIII) As a % of   | (IX)   |         |       |                         | (X)  | (XI)= (VII)+(X)   | (XII)                      |                                | (XIII)   |                                | (XIV)   |
| 1    | Custodian/DR Holder  |      | 0                    | 0                                       | 0                                 | 0  | 0                      | 0.0000   | 0  | 0       | 0     | 0.0000                  | 0  | 0.0000  | 0                          | 0.0000                         | NA   | NA                             | 0   |
| 2    | Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014) |      | 0                    | 0                                       | 0                                 | 0  | 0                      | 0.0000   | 0  | 0       | 0     | 0.0000                  | 0  | 0.0000  | 0                          | 0.0000                         | NA   | NA                             | 0   |
|      | Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)                       |      | 0                    | 0                                       | 0                                 | 0  | 0                      | 0.0000   | 0  | 0       | 0     | 0.0000                  | 0  | 0.0000  | 0                          | 0.0000                         | NA   | NA                             | 0   |





Date: April 11, 2018

To,

|   |   |
|---|---|
| The Secretary<br><b>BOMBAY STOCK EXCHANGE LIMITED</b><br>Phiroze Jeejeebhoy Tower,<br>Dalal Street, Fort,<br>Mumbai 400 001 | <b>NATIONAL STOCK EXCHANGE OF INDIA LIMITED</b><br>Listing Department<br>Exchange Plaza, 5 <sup>th</sup> Floor, Plot No. C1,<br>G Block, Bandra - Kurla Complex,<br>Bandra (East), Mumbai – 400 051 |
| <b>Company Code No. 531595</b>  | <b>Company Code CGCL</b>  |

Dear Sir,

Pursuant to Regulation 13(3) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are furnishing herewith details of investor grievance of the Company for the quarter ended March 31, 2018.

|   |        |
|---|--------|
| SCORES Registration ID*   | m00263 |
| No. of investor complaints pending at the beginning of quarter            | Nil    |
| No. of investor complaints received during the quarter                    | 1      |
| No. of investor complaints disposed off during the quarter                | 1      |
| No. of investor complaints remaining unresolved at the end of the quarter | Nil    |

You are requested to take the same on record and acknowledge receipt of the same.

Thanking you,

Yours faithfully,  
For Capri Global Capital Limited

(Harish Agrawal)  
Senior Vice President & Company Secretary



**Capri Global Capital Limited**

(CIN: L65921MH1994PLC173469)

Regd Off: 502, Tower A, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai – 400 013.  
Tel: +91 22 4088 8100/4354 8200; E-mail: [contact@cgcl.co.in](mailto:contact@cgcl.co.in); Website: [www.cgcl.co.in](http://www.cgcl.co.in)





Date: April 11, 2018

To,

|  |   |
|--|---|
| <b>The Secretary</b><br><b>BOMBAY STOCK EXCHANGE LIMITED</b><br>Phiroze Jeejeebhoy Tower,<br>Dalal Street, Fort,<br>Mumbai 400 001 | <b>NATIONAL STOCK EXCHANGE OF INDIA LIMITED</b><br>Listing Department<br>Exchange Plaza, 5 <sup>th</sup> Floor, Plot No. C1,<br>G Block, Bandra - Kurla Complex,<br>Bandra (East), Mumbai – 400 051 |
| <b>Company Code No. 531595</b>   | <b>Company Code CGCL</b>  |

Dear Sir,

In compliance with the provisions of Regulation 40(9) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, enclosed please find herewith a copy of Certificate issued by Mr. Dinesh Kumar Deora, Practicing Company Secretary for the half year ended March 31, 2018.

You are requested to take the same on record and acknowledge receipt of the same.

Thanking you,

Yours faithfully,

For Capri Global Capital Limited

(Harish Agrawal)  
Senior Vice President & Company Secretary



Encl.: as above

**Capri Global Capital Limited**

(CIN: L65921MH1994PLC173469)

Regd Off: 502, Tower A, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai – 400 013.  
Tel: +91 22 4088 8100/4354 8200; E-mail: [contact@cgcl.co.in](mailto:contact@cgcl.co.in); Website: [www.cgcl.co.in](http://www.cgcl.co.in)

**DM & ASSOCIATES COMPANY SECRETARIES LLP**

(LLPIN NO. AAI-4743)

REGD. OFFICE: # 205, NADIADWALA MARKET, PODDAR ROAD, MALAD (EAST), MUMBAI-400097

Tel No. : 022-65643641

Email: dinesh.deora@yahoo.com

**CERTIFICATE UNDER REGULATION 40(9) OF SEBI (LISTING OBLIGATIONS  
AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015**

**FOR THE HALF YEAR ENDED MARCH 31, 2018**

We have examined all documents for Share Transfer relating to CAPRI GLOBAL CAPITAL LIMITED (Company) maintained by LINK INTIME INDIA PRIVATE LIMITED, Registrar and Share Transfer Agent (RTA) pertaining to transfer of Equity Shares of the Company for the period beginning from 1<sup>st</sup> October, 2017 to 31<sup>st</sup> March, 2018 for the purpose of issuing a Certificate as required under Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Based on the information provided by the Company and the RTA, we hereby certify that during the period under review, the Company has issued all share certificate(s) within a period of thirty days of the date of lodgement for transfer, sub-division, consolidation, renewal, exchange or endorsement of calls / allotment monies from respective date of lodgement of each deed excepting those rejected on technical grounds.

Date: 11-04-2018  
Place: Mumbai



  
Dinesh Kumar Deora-Partner  
DM & Associates Company Secretaries LLP  
Practising Company Secretaries  
Membership No F5683 COP 4119  
ICSI Unique Code of Firm : L2017MH003500





Date: April 04, 2018

To,

|   |   |
|---|---|
| The Secretary<br><b>BOMBAY STOCK EXCHANGE LIMITED</b><br>Phiroze Jeejeebhoy Tower,<br>Dalal Street, Fort,<br>Mumbai 400 001 | <b>NATIONAL STOCK EXCHANGE OF INDIA LIMITED</b><br>Listing Department<br>Exchange Plaza, 5 <sup>th</sup> Floor, Plot No. C1,<br>G Block, Bandra - Kurla Complex.<br>Bandra (East), Mumbai – 400 051 |
| <b>Company Code No.: 531595</b>   | <b>Company Code: CGCL</b>   |

Dear Sir / Madam,

**Sub: Compliance Certificate under Regulation 7(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to Regulation 7 (3) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that activities in relation to both physical and electronic share transfer facility are maintained by the Company's Registrar and Share Transfer Agent, viz., M/s. Link Intime India Private Limited, which is a SEBI approved category-I Registrar & Transfer Agent, registered with Securities and Exchange Board of India (SEBI Registration Number : INR000004058).

You are requested to take the same on record and acknowledge receipt of the same.

For Capri Global Capital Limited

(Harish Agrawal)  
Compliance Officer and  
Senior Vice President & Company Secretary



For M/s. Link Intime India Private Limited

Authorized Representative



**Capri Global Capital Limited**

(CIN: L65921MH1994PLC173469)

Regd Off: 502, Tower A, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai – 400 013.  
Tel: +91 22 4088 8100/4354 8200; E-mail: [contact@cgcl.co.in](mailto:contact@cgcl.co.in); Website: [www.cgcl.co.in](http://www.cgcl.co.in)





Date: April 11, 2018

To,

|   |   |
|---|---|
| The Secretary<br><b>BOMBAY STOCK EXCHANGE LIMITED</b><br>Phiroze Jeejeebhoy Tower,<br>Dalal Street, Fort,<br>Mumbai 400 001 | <b>NATIONAL STOCK EXCHANGE OF INDIA LIMITED</b><br>Listing Department<br>Exchange Plaza, 5 <sup>th</sup> Floor, Plot No. C1,<br>G Block, Bandra - Kurla Complex,<br>Bandra (East), Mumbai – 400 051 |
| <b>Company Code No.: 531595</b>   | <b>Company Code: CGCL</b>   |

Dear Sir,

**Sub.: Reconciliation of Share Capital Audit Report for the quarter ended March 31, 2018**

With reference to the captioned subject we are enclosing herewith “**Reconciliation of Share Capital Audit Report**” for the quarter ended March 31, 2018 for your perusal and records.

You are requested to take the same on record and acknowledge receipt of the same.

Thanking you,

Yours faithfully,  
For **Capri Global Capital Limited**

(Harish Agrawal)  
Senior Vice President & Company Secretary



Encl: As above

**Capri Global Capital Limited**

(CIN: L65921MH1994PLC173469)

Regd Off: 502, Tower A, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai – 400 013.  
Tel: +91 22 4088 8100/4354 8200; E-mail: [contact@cgcl.co.in](mailto:contact@cgcl.co.in); Website: [www.cgcl.co.in](http://www.cgcl.co.in)

REGD. OFFICE: # 205, NADIADWALA MARKET, PODDAR ROAD, MALAD (EAST), MUMBAI-400097  
Tel No. : 022-65643641 Email: dinesh.deora@yahoo.com

To,  
The Board of Directors  
Capri Global Capital Limited  
502, Tower A, Peninsula Business Park,  
Senapati Bapat Marg, Lower Parel,  
Mumbai 400 013.

In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary, we hereby certify the following in respect of the quarter ended 31" **March, 2018:**

|    |   |   |                              |
|----|---|---|------------------------------|
| 1  | For Quarter Ended   | 31 <sup>st</sup> March, 2018  |                              |
| 2  | ISIN:   | INE180C01026  |                              |
| 3  | Face Value:   | Rs.2/-  |                              |
| 4  | Name of the Company   | <b>Capri Global Capital Limited</b>   |                              |
| 5  | Registered Office Address   | 502, Tower A, Peninsula Business Park,<br>Senapati Bapat Marg, Lower Parel,<br>Mumbai 400 013 |                              |
| 6  | Correspondence Address  | Same As Above   |                              |
| 7  | Telephone & Fax Nos.  | Tel No.-(022)-43548200<br>Fax No.-(022)-40888170  |                              |
| 8  | Email address   | investor.relation@cgcl.co.in ;  |                              |
| 9  | Names of the Stock Exchanges where the company's securities are listed: | 1. BSE Limited<br>2. National Stock Exchange of India Limited                                 |                              |
| 10 |   | <b>Number of shares</b>   | <b>% of Total Issued Cap</b> |
| 11 | Issued Capital  | 17,51,34,805  | 100%                         |
|    | Listed Capital (Exchange wise)  | 17,51,34,805  | 100%                         |
| 12 | Held In dematerialized form in CDSL                                     | 1,60,94,004   | 9.19%                        |
| 13 | Held In dematerialized form in NSDL                                     | 15,90,07,391  | 90.79%                       |
| 14 | Physical  | 33,410  | 0.02%                        |
| 15 | Total No. of shares (12+13+14)  | 17,51,34,805  | 100.00%                      |
| 16 | Reasons for difference if any, between (10 & 11), (10&15), (11&15):     | N.A.  |                              |





- 17 Certifying the details of changes in share capital during the quarter under consideration as per table below:-

N.A

| Particulars | No. of shares | Applied/Not applied for listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In-prin. Approval pending for SE (Specify Names) |
|-------------|---------------|---------------------------------|---|---------------------------|---------------------------|--|
| ----        | ----          | ----                            | ---                                       | ----                      | ----                      | ----   |

- 18 Register of Members is updated (Yes/No)  
If not, updated up to which date

Yes

- 19 Reference of previous quarter with regards to excess dematerialized shares, if any

NIL

- 20 Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?

N/A

- 21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

| Total No. of demat/remat requests | No. of requests | No. of shares | Reasons for delay |
|-----------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 days           | Nil             | Nil           | N.A               |
| Pending for more that 21 days     | Nil             | Nil           | N.A               |

|    |  |   |
|----|--|---|
| 22 | Name, Telephone & Fax No. of the Compliance Officer of the Company | <b>Mr. Harish Agrawal</b><br>Compliance Officer<br>Tel/Fax: (022)-40888104  |
| 23 | Name, Address, Tel. & Fax No., Regn. No. of the Auditor            | <b>Dinesh Kumar Deora-Partner</b><br>DM & Associates Company Secretaries LLP<br>Practising Company Secretaries<br>#205, 2 <sup>nd</sup> Floor, Nadiadwala Market, Poddar Road, Malad East, Mumbai-400097<br>Tel. Nos. 022-65643641<br>Membership No. FCS 5683<br>COP No. 4119 |
| 24 | Appointment of Common Agency for share registry work               | <b>Link Intime India Private Limited</b><br>C 101, 247 Park,<br>L B S Marg, Vikhroli West,<br>Mumbai 400 083<br>Tel: 022 49186000<br>Fax: 022 49186060  |
| 25 | Any other details that the auditor may like to provide : Nil       |   |



Signature

**Dinesh Kumar Deora-Partner**

DM & Associates Company Secretaries LLP  
Practicing Company Secretaries  
FCS 5683 COP No. 4119

ICSI Unique Code of Firm: L2017MH003500

Place: Mumbai  
Date: 11-04-2018





Regd Off: 1B, 1st Floor, Court Chambers,  
35, Sir Vithaldas Thackersey Marg,  
New Marine Lines, Mumbai 400 020  
Tel: 91 22 4354 8200; Fax: 91 22 2201 9051

To

|   |  |   |
|---|--|---|
| <b>BOMBAY STOCK<br/>EXCHANGE LIMITED</b><br>PhirozeJeejeebhoy Tower,<br>Dalal Street, Fort,<br>Mumbai 400 001 | <b>NATIONAL STOCK<br/>EXCHANGE OF INDIA<br/>LIMITED</b><br>Exchange Plaza, 5 <sup>th</sup> Floor,<br>Plot No. C1, G Block<br>Bandra - Kurla Complex,<br>Bandra (East),<br>Mumbai – 400 051 | <b>CAPRI GLOBAL<br/>CAPITAL LIMITED</b><br>502, Tower A, Peninsula<br>Business Park,<br>Senapati Bapat Marg,<br>Lower Parel,<br>Mumbai 400013 |
| <b>Company Code No.: 531595</b>   | <b>Company Code: CGCL</b>  |   |

Dear Sir,

**Sub.: Annual Disclosure under Regulation 30(2) of SEBI (Substantial  
Acquisition of Shares & Takeovers) Regulations, 2011**

We are enclosing herewith a statement showing annual disclosure as required under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 as on March 31, 2018.

The above is for your information and record.

Thanking you

Yours faithfully,

**For CAPRI GLOBAL ADVISORY SERVICES PRIVATE LIMITED**

**ASHOK AGARWAL  
DIRECTOR  
DIN: 00350728**

Place: Mumbai

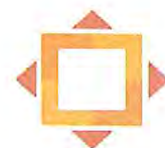
Date: April 02, 2018

Encl: as above

**Capri Global Advisory Services Private Limited**

(CIN: U27100MH1996PTC097249)

Corp. Off. : 4th Floor, Merchant Chambers, 41, Sir Vithaldas Thackersey Marg, New Marine Lines, Mumbai 400 020  
Tel: +91 22 4088 8100; Fax: +91 22 4088 8170; E-mail: [contact@cgcl.co.in](mailto:contact@cgcl.co.in); Website: [www.cgcl.co.in](http://www.cgcl.co.in)



**Disclosures under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A Details of Shareholding**

|   |   |  |  |
|---|---|--|--|
| 1. Name of the Target Company(TC)   | <b>Capri Global Capital Limited</b>   |  |  |
| 2. Name(s) of the stock exchange(s) where the shares of the TC are listed   | <b>Bombay Stock Exchange Limited<br/>National Stock Exchange of India Limited</b>   |  |  |
| 3. Particulars of the shareholder(s):<br>a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.<br>or<br>b. Name(s) of promoter(s), member of the promoter group and PAC with him. | <b>Capri Global Advisory Services Private Limited -Promoter</b><br><br><br><br><br><br><br><br><br><br><b>List enclosed *</b> |  |  |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above  | <b>Number of shares</b>   | <b>% w.r.t. total Share/voting capital wherever applicable</b> | <b>% of total diluted share/voting capital of TC (*)</b> |
| As of March 31, 2018, holding of:   |   |  |  |
| a) Shares   | <b>17517060</b>   | <b>10.0020</b>   | <b>10.0020</b>   |
| b) Voting Rights (otherwise than by shares)   | <b>NIL</b>  | <b>NIL</b>   | <b>NIL</b>   |
| c) Warrants   | <b>NIL</b>  | <b>NIL</b>   | <b>NIL</b>   |
| d) Convertible Securities   | <b>NIL</b>  | <b>NIL</b>   | <b>NIL</b>   |
| e) Any other instrument that would entitle the holder to receive shares in the TC.  | <b>NIL</b>  | <b>NIL</b>   | <b>NIL</b>   |
| <b>Total</b>  | <b>17517060</b>   | <b>10.0020</b>   | <b>10.0020</b>   |


**Part-B****Name of the Target Company: Capri Global Capital Limited**

| <b>Name(s) of the person and Persons Acting in Concert (PAC) with the person</b> | <b>Whether the person belongs to Promoter / Promoter group</b> | <b>PAN of the person and PACs</b> |
|--|--|-----------------------------------|
| a) Capri Global Advisory Services Private Limited (Person)                       | Promoter   | AACCP2478C                        |
| b) Ramesh Chandra Sharma (PAC)   | Promoter   | ADUPS5874K                        |
| c) Ramesh Chandra Sharma-HUF (PAC)   | Promoter   | AAFHR9816N                        |
| d) Rajesh Sharma (PAC)   | Promoter   | AMBPS1495A                        |
| e) Capri Global Holdings Private Limited (PAC)                                   | Promoter   | AABCM4155A                        |

**\* LIST OF PERSONS ACTING IN CONCERT**

| <b>Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with Capri Global Advisory Services Private Limited</b> | <b>Number</b> | <b>% w.r.t.total share /voting capital wherever applicable</b> | <b>% of total diluted share/voting capital of TC</b> |
|---|---------------|--|--|
| • As on March 31, 2018 holding of Shares:   |               |  |  |
| a) Capri Global Holdings Private Limited  | 67824643      | 38.7271  | 38.7271  |
| b) Ramesh Chandra Sharma  | 43764930      | 24.9893  | 24.9893  |
| c) Ramesh Chandra Sharma-- HUF  | 2135405       | 1.2193   | 1.2193   |
| d) Rajesh Sharma  | 500           | 0.0003   | 0.0003   |

**For CAPRI GLOBAL ADVISORY SERVICES PRIVATE LIMITED**

  
**(ASHOK AGARWAL)**  
**DIRECTOR**  
**DIN:00350728**

Place: Mumbai

Date: 2<sup>nd</sup> April, 2018





Regd Off: 1B, 1st Floor, Court Chambers,  
35, Sir Vithaldas Thackersey Marg,  
New Marine Lines, Mumbai 400 020  
Tel: 91 22 4354 8200; Fax: 91 22 2201 9051

To

|  |   |   |
|--|---|---|
| <b>BOMBAYSTOCK<br/>EXCHANGE LIMITED</b><br>PhirozeJeejeebhoy Tower,<br>Dalal Street, Fort,<br>Mumbai 400 001 | <b>NATIONAL STOCK<br/>EXCHANGE OF INDIA<br/>LIMITED</b><br>Exchange Plaza, 5 <sup>th</sup> Floor,<br>Plot No. C1, G Block<br>Bandra- Kurla Complex,<br>Bandra (East),<br>Mumbai – 400 051 | <b>CAPRI GLOBAL<br/>CAPITAL LIMITED</b><br>502, Tower A, Peninsula<br>Business Park,<br>Senapati Bapat Marg,<br>Lower Parel,<br>Mumbai 400013 |
| <b>Company Code No.: 531595</b>  | <b>Company Code: CGCL</b>   |   |

Dear Sir,

**Sub.: Annual Disclosure under Regulation 30(2) of SEBI (Substantial  
Acquisition of Shares & Takeovers) Regulations, 2011**

We are enclosing herewith a statement showing annual disclosure as required under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 as on March 31, 2018.

The above is for your information and record.

Thanking you

Yours faithfully,

**For CAPRI GLOBAL HOLDINGS PRIVATE LIMITED**

**ASHOK AGARWAL  
DIRECTOR  
DIN: 00350728**

Place: Mumbai

Date: April 02, 2018

Encl : as above

**Capri Global Holdings Private Limited**

Corp. Off. : 4th Floor, Merchant Chambers, 41, Sir Vithaldas Thackersey Marg, New Marine Lines, Mumbai 400 020  
Tel: +91 22 4088 8100; Fax: +91 22 4088 8170; E-mail: [contact@cacl.co.in](mailto:contact@cacl.co.in); Website: [www.cacl.co.in](http://www.cacl.co.in)



**Disclosures under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A Details of Shareholding**

|   |   |   |  |
|---|---|---|--|
| 1. Name of the Target Company(TC)   | <b>Capri Global Capital Limited</b>   |   |  |
| 2. Name(s)of the stock exchange(s) where the shares of the TC are listed  | <b>Bombay Stock Exchange Limited<br/>National Stock Exchange of India Limited</b>                                       |   |  |
| 3. Particulars of the shareholder(s):<br>a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.<br>or<br>b. Name(s) of promoter(s), member of the promoter group and PAC with him. | <b>Capri Global Holdings Private Limited<br/>Promoter</b><br><br><br><br><br><br><br><br><br><br><b>List enclosed *</b> |   |  |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above  | <b>Number of shares</b>   | <b>%w.r.t. total Share/voting capital wherever applicable</b> | <b>% of total diluted share/voting capital of TC (*)</b> |
| As of March 31, 2018, holding of:   |   |   |  |
| a) Shares   | <b>67824643</b>   | <b>38.727</b>   | <b>38.727</b>  |
| b) Voting Rights (otherwise than by shares)   | <b>NIL</b>  | <b>NIL</b>  | <b>NIL</b>   |
| c) Warrants   | <b>NIL</b>  | <b>NIL</b>  | <b>NIL</b>   |
| d) Convertible Securities   | <b>NIL</b>  | <b>NIL</b>  | <b>NIL</b>   |
| e) Any other instrument that would entitle the holder to receive shares in the TC.  | <b>NIL</b>  | <b>NIL</b>  | <b>NIL</b>   |
| <b>Total</b>  | <b>67824643</b>   | <b>38.727</b>   | <b>38.727</b>  |

**Part-B****Name of the Target Company: Capri Global Capital Limited**

| <b>Name(s) of the person and Persons Acting in Concert (PAC) with the person</b> | <b>Whether the person belongs to Promoter / Promoter group</b> | <b>PAN of the person and PACs</b> |
|--|--|-----------------------------------|
| a) Capri Global Holdings Private Limited (Person)                                | Promoter   | AABCM4155A                        |
| b) Ramesh Chandra Sharma (PAC)   | Promoter   | ADUPS5874K                        |
| c) Capri Global Advisory Services Private Limited (PAC)                          | Promoter   | AACCP2478C                        |
| d) Ramesh Chandra Sharma-HUF(PAC)  | Promoter   | AAFHR9816N                        |
| e) Rajesh Sharma (PAC)   | Promoter   | AMBPS1495A                        |

**\* LIST OF PERSONS ACTING IN CONCERT**

| <b>Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with Capri Global Holdings Private Limited</b> | <b>Number</b> | <b>% w.r.t.total share /voting capital wherever applicable</b> | <b>% of total diluted share/voting capital of TC</b> |
|--|---------------|--|--|
| • As on March 31, 2018 holding of Shares:  |               |  |  |
| a) Ramesh Chandra Sharma   | 43764930      | 24.9893  | 24.9893  |
| b) Capri Global Advisory Services Private Limited  | 17517060      | 10.0020  | 10.0020  |
| c) Ramesh Chandra Sharma-- HUF   | 2135405       | 1.2193   | 1.2193   |
| d) Rajesh Sharma   | 500           | 0.0003   | 0.0003   |

**For CAPRI GLOBAL HOLDINGS PRIVATE LIMITED**

  
**(ASHOK AGARWAL)**  
**DIRECTOR**  
**DIN:00350728**

Place: Mumbai

Date: 2<sup>nd</sup> April, 2018



**RAJESH SHARMA**

Flat No. 501/502/503, 5th Floor, Arihant Building, Khar Gulnaz Co-op Hsg. Soc.  
Ltd., 15th Road, TPS III, Bandra (West), Mumbai-400050

---

To

|   |  |   |
|---|--|---|
| <b>BOMBAY STOCK<br/>EXCHANGE LIMITED</b><br>PhirozeJeejeebhoy Tower,<br>Dalal Street, Fort,<br>Mumbai 400 001 | <b>NATIONAL STOCK<br/>EXCHANGE OF INDIA<br/>LIMITED</b><br>Exchange Plaza, 5 <sup>th</sup> Floor,<br>Plot No. C1, G Block<br>Bandra - Kurla Complex,<br>Bandra (East),<br>Mumbai – 400 051 | <b>CAPRI GLOBAL<br/>CAPITAL LIMITED</b><br>502, Tower A, Peninsula<br>Business Park,<br>Senapati Bapat Marg,<br>Lower Parel,<br>Mumbai 400013 |
| <b>Company Code No.: 531595</b>   | <b>Company Code: CGCL</b>  |   |

Dear Sir,

**Sub.: Annual Disclosure under Regulation 30(2) of SEBI (Substantial  
Acquisition of Shares & Takeovers) Regulations, 2011**

I am enclosing herewith a statement showing annual disclosure as required under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 as on March 31, 2018.

The above is for your information and record.

Thanking you

Yours faithfully,



---

**RAJESH SHARMA**

Place: Mumbai

Date: April 02, 2018

Encl : as above

**Disclosures under Regulation 30(2) of SEBI (Substantial Acquisition of  
Shares and Takeovers) Regulations, 2011**

**Part-A-Details of Shareholding**

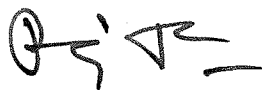
|   |   |   |  |
|---|---|---|--|
| 1. Name of the Target Company(TC)   | <b>Capri Global Capital Limited</b>   |   |  |
| 2. Name(s)of the stock exchange(s) where the shares of the TC are listed  | <b>Bombay Stock Exchange Limited<br/>National Stock Exchange of India Limited</b> |   |  |
| 3. Particulars of the shareholder(s):<br>a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.<br>or<br>b. Name(s) of promoter(s), member of the promoter group and PAC with him. | <b>Rajesh Sharma<br/>Promoter</b><br><br><b>List enclosed *</b>                   |   |  |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above  | <b>Number of shares</b>   | <b>% w.r.t.total Share / voting capital</b> | <b>% of total diluted share/voting capital of TC (*)</b> |
| As of March 31, 2018, holding of:   |   |   |  |
| a) Shares   | <b>500</b>  | <b>0.0003</b>                               | <b>0.0003</b>  |
| b) Voting Rights (otherwise than by shares)   | <b>NIL</b>  | <b>NIL</b>                                  | <b>NIL</b>   |
| c) Warrants   | <b>NIL</b>  | <b>NIL</b>                                  | <b>NIL</b>   |
| d) Convertible Securities   | <b>NIL</b>  | <b>NIL</b>                                  | <b>NIL</b>   |
| e) Any other instrument that would entitle the holder to receive shares in the TC.  | <b>NIL</b>  | <b>NIL</b>                                  | <b>NIL</b>   |
| <b>Total</b>  | <b>500</b>  | <b>0.0003</b>                               | <b>0.0003</b>  |

**Part-B****Name of the Target Company: Capri Global Capital Limited**

| <b>Name(s) of the person and Persons Acting in Concert (PAC) with the person</b> | <b>Whether the person belongs to Promoter / Promoter group</b> | <b>PAN of the person and PACs</b> |
|--|--|-----------------------------------|
| a) Rajesh Sharma (Person)  | Promoter   | AMBPS1495A                        |
| b) Ramesh Chandra Sharma (PAC)   | Promoter   | ADUPS5874K                        |
| c) Capri Global Advisory Services Private Limited (PAC)                          | Promoter   | AACCP2478C                        |
| d) Ramesh Chandra Sharma-HUF (PAC)   | Promoter   | AAFHR9816N                        |
| e) Capri Global Holdings Private Limited (PAC)                                   | Promoter   | AABCM4155A                        |

**\* LIST OF PERSONS ACTING IN CONCERT**

| <b>Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with Rajesh Sharma</b> | <b>Number</b> | <b>% w.r.t.total share /voting capital wherever applicable</b> | <b>% of total diluted share/voting capital of TC</b> |
|--|---------------|--|--|
| • As on March 31, 2018 holding of Shares:  |               |  |  |
| a) Capri Global Holdings Private Limited   | 67824643      | 38.7271  | 38.7271  |
| b) Ramesh Chandra Sharma   | 43764930      | 24.9893  | 24.9893  |
| c) Capri Global Advisory Services Private Limited  | 17517060      | 10.0020  | 10.0020  |
| d) Ramesh Chandra Sharma - HUF   | 2135405       | 1.2193   | 1.2193   |


**RAJESH SHARMA**

Place: Mumbai

Date: 2<sup>nd</sup> April, 2018



**RAMESH CHANDRA SHARMA - HUF**

1-B, Court Chambers, 35 Sir Vithaldas Thackersey Marg, New Marine Lines,  
Mumbai-400020

To

|   |  |   |
|---|--|---|
| <b>BOMBAY STOCK<br/>EXCHANGE LIMITED</b><br>PhirozeJeejeebhoy Tower,<br>Dalal Street, Fort,<br>Mumbai 400 001 | <b>NATIONAL STOCK<br/>EXCHANGE OF INDIA<br/>LIMITED</b><br>Exchange Plaza, 5 <sup>th</sup> Floor,<br>Plot No. C1, G Block<br>Bandra - Kurla Complex,<br>Bandra (East),<br>Mumbai – 400 051 | <b>CAPRI GLOBAL<br/>CAPITAL LIMITED</b><br>502, Tower A, Peninsula<br>Business Park,<br>Senapati Bapat Marg,<br>Lower Parel,<br>Mumbai 400013 |
| <b>Company Code No.: 531595</b>   | <b>Company Code: CGCL</b>  |   |

Dear Sir,

**Sub.: Annual Disclosure under Regulation 30(2) of SEBI (Substantial  
Acquisition of Shares & Takeovers) Regulations, 2011**

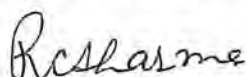
I as Karta of Ramesh Chandra Sharma – HUF, am enclosing herewith a statement showing annual disclosure as required under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 as on March 31, 2018.

The above is for your information and record.

Thanking you

Yours faithfully,

**For RAMESH CHANDRA SHARMA- HUF**



**RAMESH CHANDRA SHARMA  
KARTA**

Place: Mumbai  
Date: 31/3/2018

Encl : as above

**Disclosures under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A-Details of Shareholding**

|   |   |   |  |
|---|---|---|--|
| 1. Name of the Target Company(TC)   | <b>Capri Global Capital Limited</b>   |   |  |
| 2. Name(s)of the stock exchange(s) where the shares of the TC are listed  | <b>Bombay Stock Exchange Limited<br/>National Stock Exchange of India Limited</b> |   |  |
| 3. Particulars of the shareholder(s):<br>a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.<br>or<br>b. Name(s) of promoter(s), member of the promoter group and PAC with him. | <b>Ramesh Chandra Sharma- HUF<br/>Promoter</b><br><br><b>List enclosed *</b>      |   |  |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above  | <b>Number of shares</b>   | <b>% w.r.t.total Share / voting capital</b> | <b>% of total diluted share/voting capital of TC (*)</b> |
| As of March 31, 2018, holding of:   |   |   |  |
| a) Shares   | <b>2135405</b>  | <b>1.2193</b>                               | <b>1.2193</b>  |
| b) Voting Rights (otherwise than by shares)   | <b>NIL</b>  | <b>NIL</b>                                  | <b>NIL</b>   |
| c) Warrants   | <b>NIL</b>  | <b>NIL</b>                                  | <b>NIL</b>   |
| d) Convertible Securities   | <b>NIL</b>  | <b>NIL</b>                                  | <b>NIL</b>   |
| e) Any other instrument that would entitle the holder to receive shares in the TC.  | <b>NIL</b>  | <b>NIL</b>                                  | <b>NIL</b>   |
| <b>Total</b>  | <b>2135405</b>  | <b>1.2193</b>                               | <b>1.2193</b>  |

**Part-B****Name of the Target Company: Capri Global Capital Limited**

| Name(s) of the person and Persons Acting in Concert (PAC) with the person | Whether the person belongs to Promoter / Promoter group | PAN of the person and PACs |
|---|---|----------------------------|
| a) Ramesh Chandra Sharma-HUF (Person)                                     | Promoter  | AAFHR9816N                 |
| b) Ramesh Chandra Sharma (PAC)  | Promoter  | ADUPS5874K                 |
| c) Capri Global Advisory Services Private Limited (PAC)                   | Promoter  | AACCP2478C                 |
| d) Rajesh Sharma (PAC)  | Promoter  | AMBPS1495A                 |
| e) Capri Global Holdings Private Limited (PAC)                            | Promoter  | AABCM4155A                 |

**\*LIST OF PERSONS ACTING IN CONCERT**

| Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with Ramesh Chandra Sharma - HUF | Number   | % w.r.t.total share /voting capital wherever applicable | % of total diluted share/voting capital of TC |
|---|----------|---|---|
| • As on March 31, 2018 holding of Shares:   |          |   |   |
| a) Capri Global Holdings Private Limited  | 67824643 | 38.7271   | 38.7271                                       |
| b) Ramesh Chandra Sharma  | 43764930 | 24.9893   | 24.9893                                       |
| c) Capri Global Advisory Services Private Limited   | 17517060 | 10.0020   | 10.0020                                       |
| d) Rajesh Sharma  | 500      | 0.0003  | 0.0003  |

**For RAMESH CHANDRA SHARMA- HUF**

**RAMESH CHANDRA SHARMA**  
**KARTA**

Place: *Mumbai*  
Date: *31/3/2018*



**RAMESH CHANDRA SHARMA**

Plot No. 12, Kailashpuri, Tonk Road, Jaipur – 302018

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To

|   |  |   |
|---|--|---|
| <b>BOMBAY STOCK<br/>EXCHANGE LIMITED</b><br>PhirozeJeejeebhoy Tower,<br>Dalal Street, Fort,<br>Mumbai 400 001 | <b>NATIONAL STOCK<br/>EXCHANGE OF INDIA<br/>LIMITED</b><br>Exchange Plaza, 5 <sup>th</sup> Floor,<br>Plot No. C1, G Block<br>Bandra - Kurla Complex,<br>Bandra (East),<br>Mumbai – 400 051 | <b>CAPRI GLOBAL<br/>CAPITAL LIMITED</b><br>502, Tower A, Peninsula<br>Business Park,<br>Senapati Bapat Marg,<br>Lower Parel,<br>Mumbai 400013 |
| <b>Company Code No.: 531595</b>   | <b>Company Code: CGCL</b>  |   |

Dear Sir,

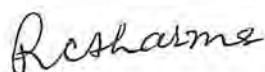
**Sub.: Annual Disclosure under Regulation 30(2) of SEBI (Substantial  
Acquisition of Shares & Takeovers) Regulations, 2011**

I am enclosing herewith a statement showing annual disclosure as required under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 as on March 31, 2018.

The above is for your information and record.

Thanking you

Yours faithfully,



**RAMESH CHANDRA SHARMA**

Place: Mumbai  
Date: 31/3/2018

Encl : as above

**Disclosures under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A Details of Shareholding**


|   |   |  |  |
|---|---|--|--|
| 1. Name of the Target Company(TC)   | <b>Capri Global Capital Limited</b>   |  |  |
| 2. Name(s)of the stock exchange(s) where the shares of the TC are listed  | <b>Bombay Stock Exchange Limited<br/>National Stock Exchange of India Limited</b>             |  |  |
| 3. Particulars of the shareholder(s):<br>a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.<br>or<br>b. Name(s) of promoter(s), member of the promoter group and PAC with him. | <b>Ramesh Chandra Sharma - Promoter</b><br><br><br><br><br><br><br><br><b>List enclosed *</b> |  |  |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above  | <b>Number of shares</b>   | <b>% w.r.t.total Share / voting capital wherever</b> | <b>% of total diluted share/voting capital of TC (*)</b> |
| As of March 31, 2018, holding of:   |   |  |  |
| a) Shares   | <b>43764930</b>   | <b>24.9893</b>                                       | <b>24.9893</b>   |
| b) Voting Rights (otherwise than by shares)   | <b>NIL</b>  | <b>NIL</b>   | <b>NIL</b>   |
| c) Warrants   | <b>NIL</b>  | <b>NIL</b>   | <b>NIL</b>   |
| d) Convertible Securities   | <b>NIL</b>  | <b>NIL</b>   | <b>NIL</b>   |
| e) Any other instrument that would entitle the holder to receive shares in the TC.  | <b>NIL</b>  | <b>NIL</b>   | <b>NIL</b>   |
| <b>Total</b>  | <b>43764930</b>   | <b>24.9893</b>                                       | <b>24.9893</b>   |

**Part-B****Name of the Target Company: Capri Global Capital Limited**

| Name(s) of the person and Persons Acting in Concert (PAC) with the person | Whether the person belongs to Promoter / Promoter group | PAN of the person and PACs |
|---|---|----------------------------|
| a) Ramesh Chandra Sharma (Person)   | Promoter  | ADUPS5874K                 |
| b) Capri Global Advisory Services Private Limited (PAC)                   | Promoter  | AACCP2478C                 |
| c) Ramesh Chandra Sharma-HUF (PAC)  | Promoter  | AAFHR9816N                 |
| d) Rajesh Sharma (PAC)  | Promoter  | AMBPS1495A                 |
| e) Capri Global Holdings Private Limited (PAC)                            | Promoter  | AABCM4155A                 |

**\* LIST OF PERSONS ACTING IN CONCERT**

| Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with Ramesh Chandra Sharma | Number   | % w.r.t. total share / voting capital wherever applicable | % of total diluted share/voting capital of TC |
|---|----------|---|---|
| • As on March 31, 2018 holding of Shares:   |          |   |   |
| a) Capri Global Holdings Private Limited  | 67824643 | 38.7271   | 38.7271                                       |
| b) Capri Global Advisory Services Private Limited   | 17517060 | 10.0020   | 10.0020                                       |
| c) Ramesh Chandra Sharma—HUF  | 2135405  | 1.2193  | 1.2193  |
| d) Rajesh Sharma  | 500      | 0.0003  | 0.0003  |


**RAMESH CHANDRA SHARMA**

Place: *Mumbai*  
Date: *31/3/2018*





January 3, 2017

To,

|   |   |
|---|---|
| <b>BSE LIMITED</b><br>P J Towers<br>Dalal Street, Fort,<br>Mumbai 400 001 | <b>NATIONAL STOCK EXCHANGE OF INDIA LIMITED</b><br>Listing Department<br>Exchange Plaza, 5 <sup>th</sup> Floor, Bandra-kurla Complex, Bandra (East), Mumbai - 400 051 |
| <b>Company Code No. : 531595</b>  | <b>Company Code : CGCL</b>  |

Dear Sir / Madam,

**Sub: Disclosure pursuant to Regulation 7 (2) (b) of the SEBI (Prohibition of Insider Trading) Regulations, 2015.**

Pursuant to Regulation 7(2) read with Regulation 6(2) of the SEBI (Prohibition of Insider Trading) Regulations, 2015 we are enclosing herewith Form C received on January 3, 2018 from Capri Global Holdings Private Limited, Promoter group entity, intimating regarding purchases of shares of the Company.

The above is for your record and dissemination to all the stakeholders.

Thanking you,  
Yours faithfully,

for Capri Global Capital Limited

(Harish Agrawal)  
Senior Vice President & Company Secretary



Encl.: a/a

**Capri Global Capital Limited**

(CIN: L65921MH1994PLC173469)

Regd Off: 502, Tower A, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai – 400 013.  
Tel: +91 22 4088 8100/4354 8200; E-mail: [contact@cgcl.co.in](mailto:contact@cgcl.co.in); Website: [www.cgcl.co.in](http://www.cgcl.co.in)



Regd Off: 1B, 1st Floor, Court Chambers,  
35, Sir Vithaldas Thackersey Marg,  
New Marine Lines, Mumbai 400 020  
Tel: 91 22 4354 8200; Fax: 91 22 2201 9051

January 3, 2018

To

The Company Secretary

Capri Global Capital Limited

Mumbai

Sub: Disclosure as per SEBI Guidelines w.r.t acquisition of Equity Shares of your  
Company .

Dear Sir,

We are enclosing herewith Disclosure in Form C as per the requirements of Regulation 7(2) read with Regulation 6(2) of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015.

Kindly acknowledge the receipt.

Thanking you

Yours sincerely

For Capri Global Holdings Private Limited

(Rajesh Sharma)

Director

DIN:000200377



**Capri Global Holdings Private Limited**

(Formerly My Idea Financial Services Private Limited)

Corp. Off. : 4th Floor, Merchant Chambers, 41, Sir Vithaldas Thackersey Marg, New Marine Lines, Mumbai 400 020  
Tel: +91 22 4088 8100; Fax: +91 22 4088 8170; E-mail: [contact@cgcl.co.in](mailto:contact@cgcl.co.in); Website: [www.cgcl.co.in](http://www.cgcl.co.in)

## FORM C

## Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015

[Regulation 7(2) read with Regulation 6(2)]

Name of the company: Capri Global Capital Limited

ISIN of the company: INE180C01026

Details of change in holding of Securities of Promoter, Employee or Director of a listed company and other such persons as mentioned in Regulation 6(2).

| Name, PAN, CIN/DIN, & address of Promoter/ Employee / Director with contact nos.  | Category of Person(Promoters / KMP / Directors / immediate relative / others etc) | Securities held prior to acquisition / disposal                           |                           | Securities Acquired / Disposed   |           |                 |  | Securities held post acquisition/disposal                                  |                           | Date of allotment advice/acquisition of shares/sale of shares specify |    | Date of intimation to company | Mode of acquisition (market purchase/public/rights/preferential offer / off market /Inter-se transfer, ESOP, etc.) |
|---|---|---|---------------------------|--|-----------|-----------------|--|--|---------------------------|---|----|-------------------------------|--|
|   |   | Type of security (For eg. –Shares, Warrants, Convertible Debentures etc.) | No. and % of shareholding | Type of security (For eg. – Shares, Warrants, Convertible Debentures etc.) | No.       | Value (Rs.)     | Transaction Type (Buy/Sale/Pledge / Revoke / Invoke) | Type of security (For eg. – Shares, Warrants, Convertible Debentures etc.) | No. and % of shareholding | From  | To |                               |  |
| <b>Name:</b><br>Capri Global Holdings Private Limited<br><br><b>PAN :</b><br>AABCM4155A<br><br><b>CIN:</b><br>U67190MH1995PTC095112<br><br><b>ADD.:</b><br>1B, 1 <sup>st</sup> Floor, Court Chambers,35, Sir Vithaldas Thackersey Marg, New Marine Lines, Mumbai -20<br><br><b>Contact No.:</b><br>43548204 | Promoter  | Equity Shares   | 6,60,40,395 (37.71%)      | Equity Shares  | 17,84,248 | 21,31,59,442.45 | Buy  | Equity Shares  | 6,78,24,643 (38.73%)      | January 2, 2018   | —  | January 3, 2018               | Market Purchase  |

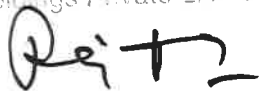


**Note: "Securities" shall have the meaning as defined under regulation 2(1)(i) of SEBI (Prohibition of Insider Trading) Regulations, 2015.**

**Details of trading in derivatives of the company by Promoter, Employee or Director of a listed company and other such persons as mentioned in Regulation 6(2).**

| Trading in derivatives (Specify type of contract, Futures or Options etc) |                         |                |  |                |  | Exchange on which the trade was executed |
|---|-------------------------|----------------|--|----------------|--|--|
| Type of Contract  | Contract specifications | Buy            |  | Sell           |  |  |
|   |                         | Notional Value | Number of units (contracts * lot size) | Notional Value | Number of units (contracts * lot size) |  |
| NOT APPLICABLE  |                         |                |  |                |  |  |

For Capri Global Holdings Private Limited



Director / Authorised Signatory

**Signature:**

**Designation: Director**

**DIN : 00020037**

**Date: January 3, 2018**

**Place: Mumbai**

---



January 19, 2018

Listing Department  
BSE Limited  
25 PJ Towers, Dalal Street  
Mumbai 400 001

**Sub : Certificate for Interest payment**

Dear Sir / Madam,

Pursuant to Regulation 57 (1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 we hereby certify that we have made interest payment on time for the following series of Non-Convertible Debentures (NCD):

| Sl. No. | ISIN NO.     | Name of Security  | Type of payment | Due Date of payment | Payment Date     |
|---------|--------------|---|-----------------|---------------------|------------------|
| 1       | INE180C07015 | 10.50% Secured Rated Listed Redeemable Non Convertible Debentures. Series 1 Tranche - I | Coupon          | 20- January-2018    | 19- January-2018 |

Request you to please take the above on record

Sincerely,

*Shantanu*

Authorised Signatory



**Capri Global Capital Limited**

(CIN: L65921MH1994PLC173469)

Regd Off: 502, Tower A, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai – 400 013.

Tel: +91 22 4088 8100/4354 8200; E-mail: [contact@cgcl.co.in](mailto:contact@cgcl.co.in); Website: [www.cgcl.co.in](http://www.cgcl.co.in)



February 16, 2018

Listing Department  
BSE Limited  
25 PJ Towers, Dalal Street,  
Mumbai 400 001

**Sub : Certificate for Interest payment**

Dear Sir / Madam,

Pursuant to Regulation 57 (1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 we hereby certify that we have made interest payment on time for the following series of Non-Convertible Debentures (NCD):

| Sl. No. | ISIN NO.     | Name of Security  | Type of payment | Due Date of payment | Payment Date     |
|---------|--------------|---|-----------------|---------------------|------------------|
| 1       | INE180C07023 | 9.50% Secured<br>Rated Listed<br>Redeemable<br>Non<br>Convertible<br>Debentures.<br>Series 1-<br>Tranche II | Coupon          | 17-February-2018    | 16-February-2018 |

Request you to please take the above on record

Thanking you,

Yours faithfully  
For **CAPRI GLOBAL CAPITAL LIMITED**

(HARISH AGRAWAL)  
SENIOR VICE PRESIDENT & COMPANY SECRETARY



**Capri Global Capital Limited**

(CIN: L65921MH1994PLC173469)

Regd Off: 502, Tower A, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai – 400 013.

Tel: +91 22 4088 8100/4354 8200; E-mail: [contact@cgcl.co.in](mailto:contact@cgcl.co.in); Website: [www.cgcl.co.in](http://www.cgcl.co.in)





March 07, 2018

Listing Department  
BSE Limited  
25 PJ Towers, Dalal Street,  
Mumbai 400 001

Company Code No. : 531595

**Sub : Certificate for Interest payment**

Dear Sir / Madam,

Pursuant to Regulation 57 (1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 we hereby certify that we have made interest payment on time for the following series of Non-Convertible Debentures (NCD):

| Sl. No. | ISIN NO.     | Name of Security   | Type of payment | Due Date of payment | Payment Date  |
|---------|--------------|--|-----------------|---------------------|---------------|
| 1       | INE180C07031 | 10.25%<br>Secured Rated<br>Listed<br>Redeemable<br>Non<br>Convertible<br>Debentures.<br>Series 1,<br>Tranche III | Coupon          | 07-March-2018       | 07-March-2018 |

Request you to please take the above on record

Thanking you,

Yours faithfully  
For **CAPRI GLOBAL CAPITAL LIMITED**

*S. G. Patil*

Authorised Signatory

**Capri Global Capital Limited**

(CIN: L65921MH1994PLC173469)

Regd Off: 502, Tower A, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai – 400 013.  
Tel: +91 22 4088 8100/4354 8200; E-mail: [contact@cgcl.co.in](mailto:contact@cgcl.co.in); Website: [www.cgcl.co.in](http://www.cgcl.co.in)



January 19, 2018

To,

**BSE LIMITED**

P J Towers

Dalal Street, Fort,

Mumbai 400 001

**Company Code No. : 531595**

Dear Sir/Madam,

**Sub: Intimation of Record date**

Pursuant to Regulation 60 (2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 we hereby intimate the record date for coupon payment of Non-Convertible Debentures falling due in the month of February 2018:

| Sl. No. | ISIN No.     | Name of Security   | Purpose of Record date | Date of payment  | Record Date      |
|---------|--------------|--|------------------------|------------------|------------------|
| 1       | INE180C07023 | 9.50% Secured Rated Listed Redeemable Non Convertible Debentures. Series 1, Tranche II   | Coupon                 | 17-February-2018 | 02-February-2018 |
| 2       | INE180C07031 | 10.25% Secured Rated Listed Redeemable Non Convertible Debentures. Series 1, Tranche III | Coupon                 | 07-March-2018    | 20-February-2018 |

Request you to please take the above on record

Thanking you,

Yours faithfully

**For Capri Global Capital Limited**

**Kaustubh Natu**

**Senior Manager – Compliance & Secretarial**



**Capri Global Capital Limited**

(CIN: L65921MH1994PLC173469)

Regd Off: 502, Tower A, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai – 400 013.

Tel: +91 22 4088 8100/4354 8200; E-mail: [contact@cgcl.co.in](mailto:contact@cgcl.co.in); Website: [www.cgcl.co.in](http://www.cgcl.co.in)